

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MINNESOTA

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In re:

Case No.: 15-50792

Diocese of Duluth,

Chapter 11

Debtor-in-Possession.

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**RESPONSE OF DIOCESE OF DULUTH TO THE VERIFIED RESPONSE OF  
STINSON LEONARD STREET LLP TO THE UNITED STATES TRUSTEE'S  
REPORT AND RECOMMENDATION DECLINING TO APPROVE  
EMPLOYMENT**

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The Diocese of Duluth submits this filing in response to the Verified Response of Stinson Leonard Street LLP to the United States Trustee's Report and Recommendation Declining to Approve Employment ("Verified Response") [Docket No. 48]. The purpose of this response is to inform the Court, the United States Trustee and any other party in interest that statements made in the Verified Response with regard to the debtor are correct.

Debtor's counsel and Stinson Leonard Street have had multiple discussions regarding the minimal amount of estate assets and the need to manage administrative expenses. Debtor's counsel appreciates Stinson Leonard Street's attention and responsiveness to these circumstances. To the extent the Verified Response sets forth agreements or understandings

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between the debtor and proposed counsel for the Official Committee of Unsecured Creditors, they are accurate.

Dated: February 5, 2016

Respectfully Submitted,

/e/ Bruce A. Anderson  
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*Attorneys for the Diocese of Duluth*

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**CERTIFICATE OF SERVICE**

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I HEREBY CERTIFY that on February 5, 2016, I electronically filed the Response of Diocese of Duluth to the Verified Response of Stinson Leonard Street LLP to the United States Trustee's Report and Recommendation Declining to Approve Employment with the Clerk of the Court in the above-captioned matter using the CM/ECF system, which sent a Notice of Electronic Filing to the following person(s):

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DATED this 5th day of February, 2016.

/s/ Bruce A. Anderson  
Bruce A. Anderson